

VCA PLATFORMS LLC

TRANSACTION CLOSING MASTER INDEX

Document ID: VCA-PLAT-003 | Formation Date: August 26, 2026 | Working Closing Binder

Purpose. This Master Index is the document-control register for the formation, governance, capitalization, acquisitions, licenses, executive arrangements, participation rights, intellectual-property records and closing deliverables of VCA Platforms LLC. It is an administrative index only and does not amend or replace any executed agreement.

ID	Document / Record	Category	Status / Activation
001	NJ Certificate of Formation	Formation	FILED / ACTIVE — 08/26/2026
002	Initial Organizational Consent and Ratification	Governance	DRAFT — SIGNATURE REQUIRED
003	Transaction Closing Master Index	Document Control	ACTIVE WORKING INDEX
004	Final Agreed Terms Schedule — Controlling Commercial Framework	Transaction	EXECUTION COPY / TO BE INSERTED
005	Membership, Ownership & Economic Participation Schedule	Ownership	TO BE PREPARED
006	Operating Agreement / Governance Agreement	Governance	TO BE PREPARED / COUNSEL REVIEW
007	Founder Commitment — Vince Carol	Founder	TO BE PREPARED
008	Executive Services Agreement — Vince Carol	Executive	TO BE PREPARED
009	Executive / Participation Agreement — Laquan James (2.5%)	Participation	TO BE PREPARED
010	BMV Holdings LLC Intellectual Property License	IP License	EFFECTIVE / ACTIVE UPON CLOSING
011	BMV Licensed IP Schedule	IP Schedule	EFFECTIVE / ACTIVE UPON CLOSING
012	Education Platform Asset Purchase & Transfer Agreement	Acquisition	EFFECTIVE UPON CLOSING
013	Education Platform Transfer / Asset Schedule	Asset Transfer	EFFECTIVE UPON CLOSING
014	Education Platform Source, Dependency & Access Record	Technical Transfer	DELIVERABLE / CLOSING
015	Kayla Asset Purchase & Assignment Agreement	Acquisition	EFFECTIVE UPON CLOSING
016	Kayla IP / Source / Model / Dependency Transfer Schedule	Technical Transfer	EFFECTIVE UPON CLOSING
017	Kayla BMV Residual Participation Schedule	Residual	EFFECTIVE UPON CLOSING
018	CAI-RENU Agreement Package / Company Adoption Record	Commercial	TO BE PREPARED / COUNSEL REVIEW
019	Related IP and Asset Schedule	IP / Assets	TO BE PREPARED
020	Digital Transfer Room & Access Credential Register	Closing / Technical	ACTIVATED AT CLOSING
021	\$3,000,000 Capitalization Authorization & Funding Record	Capitalization	ACTIVATED UPON FUNDING
022	Closing Certificate / Deliverables Reconciliation	Closing	TO BE COMPLETED AT CLOSING
023	Sections 1–30 Compliance & Deliverables Reconciliation	Closing Control	TO BE COMPLETED
024	Executed Transaction Package / Closing Binder Certification	Closing Record	FINAL — POST CLOSING

Status legend: FILED / ACTIVE = legally or administratively in effect; DRAFT = prepared but not executed; EFFECTIVE UPON CLOSING = document may be signed/prepared in advance but operative effect is conditioned on closing; ACTIVATED UPON FUNDING = operative upon receipt of applicable funding; TO BE PREPARED = drafting workstream.

Document-control note. Document numbers are binder-control identifiers and may be supplemented with exhibits, schedules, counsel revisions, signature counterparts and executed versions without changing the commercial terms reflected in the controlling agreements.