

VCA PLATFORMS LLC

PRE-CLOSING COUNSEL REVIEW PACKAGE

MASTER DOCUMENT INDEX

This package is organized into the following transaction sections for pre-closing review:

00 — READ ME FIRST

Package status and pre-closing delivery notice.

01 — MASTER DOCUMENT INDEX

Transaction package organization and document navigation.

02 — CORPORATE AND FORMATION

VCA Platforms LLC formation, organizational, ownership, and capitalization records.

03 — CONTROLLING TRANSACTION

Controlling transaction terms and agreed commercial framework.

04 — EDUCATION PLATFORM ACQUISITION

Documents governing the acquisition and transfer of the RENU + VCA Education Platform™.

05 — KAYLA ACQUISITION

Documents governing the acquisition, ownership, and residual participation structure associated with Kayla.

06 — INTELLECTUAL PROPERTY

Applicable intellectual property agreements, schedules, and supporting ownership records.

07 — GOVERNANCE

Operating, founder, executive services, and participation documents.

08 — CLOSING

Closing, implementation, source-dependency, and transaction completion records.

09 — TECHNICAL ASSET RECORDS

Protected technical and intellectual-property transfer materials. Detailed deliverables within this section are **reserved for release upon closing** in accordance with the applicable transaction documents.

PACKAGE STATUS: PRE-CLOSING REVIEW

PROTECTED TECHNICAL/IP DELIVERABLES: LIVE UPON CLOSING

VCA Platforms LLC

Transaction Closing & Asset Transfer Record

August 2026